

Sustainable Energy Fund Finance Application

FINANCING TYPE AND TERMS

Loan Lease Other Amount No. of Months

PROJECT INFORMATION

Renewable Energy Energy Efficiency Other Please include project proposal with loan application.

Description

Location

Energy Metrics

Street

Energy Saved (kWh)

City

Energy Generated (kWh)

State ZipCode

GHG Avoided CO2e mt

BORROWER INFORMATION

Please check one: C-Corporation S-Corporation Sole Proprietor LLC
 General Partnership Professional Corporation 501(c)(3) Not for Profit Other Not for Profit Individual

Legal Name

Date Established

DBA (if different)

Length of Current Ownership (years)

State of Incorporation Federal Tax Id No.

No. of Employees NAICS/SIC

Primary Product or Service

Primary Competitors/ Geographic Trading Area

ADDRESS INFORMATION

Business Physical Address

Business Mailing Address (if different)

Street

Street

City

City

State ZipCode

State ZipCode

Ownership Information

Name

Name

Name

Name

Title

Title

Title

Title

Percentage

Percentage

Percentage

Percentage

SS#

SS#

SS#

SS#

FINANCIAL INFORMATION

Has the company ever claimed bankruptcy? Yes No

Does the company have any outstanding suits or judgements? Yes No If yes, please

Has the company ever had property foreclosed upon? Yes No explain

Has the company co-signed or endorsed a note? Yes No

CONTACT INFORMATION

| | | | |
|--------------------|----------------------|--------------------|----------------------|
| Main Telephone No. | <input type="text"/> | Website | <input type="text"/> |
| | Primary Contact | | Accounting Contact |
| Name/Title | <input type="text"/> | Name/Title | <input type="text"/> |
| Telephone (direct) | <input type="text"/> | Telephone (direct) | <input type="text"/> |
| Facsimile | <input type="text"/> | Facsimile | <input type="text"/> |
| E-mail Address | <input type="text"/> | E-mail Address | <input type="text"/> |

BANK INFORMATION

| | | | |
|---------------|----------------------|--------------------------|----------------------|
| Bank Name | <input type="text"/> | | |
| Address | <input type="text"/> | Account Type | <input type="text"/> |
| Contact Name | <input type="text"/> | Account No. | <input type="text"/> |
| Telephone No. | <input type="text"/> | Average 12 Month Balance | <input type="text"/> |

REQUIRED INFORMATION

Please include the following information for all loans:

- Non refundable \$150 application fee made payable to: Sustainable Energy Fund
- Last three (3) years of business tax returns or CPA-prepared year end financial statements
- Interim internally prepared quarterly financial statement (if greater than 3 months since year end statement)
- Last two (2) years of personal tax returns (for individuals with 20% or greater ownership) does not apply to gov't or non profits
- Current personal financial statement (for individuals with 20% or greater ownership) does not apply to gov't or non profits
- Social Security Number (for individuals with 20% or greater ownership) does not apply to gov't or non profits
- Schedule of business debt including monthly payment, current loan/lease balance, creditor name and collateral
- Articles of Incorporation, Partnership Agreement or Factitious Name Certificate if applicable
- Copy of Project Proposal with quantified energy generation or energy savings

Additional information required for loans greater than \$150,000:

- Accounts Receivable and Accounts Payable Aging Reports

Application can be saved and sent electronically to finance@thesef.org

Traditional Mail or Hand Delivery
Attn: Finance Programs
Sustainable Energy Fund
4250 Independence Drive, Suite 100
Schnecksville, PA 18078

If you have any questions please feel free to call Shannon Crooker and Nathan Jacoby 610-264-4440.

PLEASE INCLUDE ALL INFORMATION. INCOMPLETE APPLICATIONS CANNOT BE PROCESSED.

SIGNATURE AND AUTHORIZATION

The signature below represents and warrants that (a) the party signing below is an authorized representative of the company; and (b) that the information provided herein is a complete and accurate representation of the company's financial situation as of the date hereof. Any misrepresentation or fraudulent information provided will be the basis for default under this agreement. By signing this form, the undersigned hereby authorizes Sustainable Energy Fund and their affiliated lenders to evaluate the general credit history of the applicant in order to determine acceptance into a SEF financing program.

Signature

Print

Title

Date